

## Change predefined mappings

This function should only be used if you want to switch from using financial accounts on invoice lines to using product numbers on future invoices, or from product numbers to financial accounts, in the active integration.

The function can also be used if a new financial account or product number is imported/activated in TimeLog and updates non-posted project registrations with the new financial account/product number.

Switching from Financial Accounts to product Numbers, or vice versa, will give you a warning that previously activated financial accounts/product numbers will be deleted, and linked financial accounts on, for example, hourly rates and dimensions, will be deleted on non-posted project registrations and dimensions.

By clicking **Cancel** in the pop-up window, no changes will be made to the integration.

If you click **OK** in the pop-up window, the activated/imported financial accounts/product numbers in the table at the bottom of the screen in the current integration will be deleted.

Selected financial accounts on the various dimensions under project work and on expenses will be deleted.

Selected financial accounts on invoice lines on non-posted invoice drafts will be deleted and must be manually updated before the invoice draft can be posted.

## Switch from Financial Accounts to Product Numbers (or vice versa)

After switching to, for example, product numbers and clicking **OK** in the pop-up window, the activated financial accounts will be deleted, and the desired Business Central product numbers must be imported and activated in the integration.

Add the activated product numbers or a dimension to the options under Default product numbers on project work and Standard product numbers on expenses, and then click on **Change Predefined Mappings**.

In the pop-up window, the selected settings will appear, and you mark the project registrations (project work and expenses) that need to be updated with the selected product numbers and dimensions.

Checkmark "Once confirmed, I understand that it's not possible to revert the above selected changes and restore the current mappings" to confirm the update of registrations and payments in your projects.

Click **Confirm** to add the selected product numbers to the non-posted project registrations. If a product number is selected for Fixed Price, all payments on the contracts will be updated with the new product number. Click the cross at the top right of the pop-up window to close it.

If a dimension is selected on project work and/or expenses, the desired product number must be selected on the dimension in System administration >> Finance >> Product number mapping. If you have selected the "Hourly rate" dimension for accrued time, the desired product numbers must be selected on the hourly rates in System Administration >> Finance >> Hourly rates.

The selected product numbers will then be used when creating your new invoice drafts.

